

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ZOHAR CDO 2003-1, LTD.; ZOHAR II 2005-1,
LTD.; and ZOHAR III, LTD.,

*Plaintiffs and
Counterclaim
Defendants,*

v.

PATRIARCH PARTNERS, LLC; PATRIARCH
PARTNERS VIII, LLC; PATRIARCH PARTNERS XIV,
LLC; PATRIARCH PARTNERS XV, LLC; OCTALUNA
LLC; OCTALUNA II LLC; OCTALUNA III LLC; ARK
II CLO 2001-1, LLC; ARK INVESTMENT PARTNERS
II, L.P.; and LYNN TILTON,

*Defendants,
Counterclaim
Plaintiffs and
Third-Party
Plaintiffs,*

v.

MBIA INSURANCE CORPORATION; MBIA, INC.;
ALVAREZ & MARSAL ZOHAR MANAGEMENT,
LLC; U.S. BANK, N.A.; CREDIT VALUE PARTNERS,
LP; HALCYON CAPITAL MANAGEMENT LP;
COÖPERATIEVE RABOBANK U.A.; AND VÄRDE
PARTNERS, INC.,

*Third-Party
Defendants.*

MBIA INC.'S DISCLOSURE STATEMENT PURSUANT TO FED. R. CIV. P. 7.1(a)

Pursuant to Federal Rule of Civil Procedure 7.1(a), Defendant MBIA Inc. (“MBIA”), by and through its counsel, hereby discloses that MBIA is a publicly-held corporation whose shares are traded on the New York Stock Exchange. No publicly-held corporation owns more than 10% of the shares of MBIA Inc.

Electronically Filed

Case No. 1:17-cv-00307 (WHP)

Dated: January 12, 2018
New York, New York

CADWALADER, WICKERSHAM & TAFT LLP

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